May 30, 2013

The DCS–CRD,

Bombay Stock Exchange Limited

Pheeroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai – 400 001

The DCS–CRD,

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor

Plot No- 'C' Block, G Block

Bandra-Kurla Complex

Mumbai-400051

Dear Sir,

Sub: Outcome of Board Meeting held on May 30, 2013

Ref: BSE Script Code: 533261; NSE Script Code: EROSMEDIA

We are pleased to inform the Exchange that, at the Board meeting held on May 30, 2013, the Board has approved the Audited Financial Results (consolidated and standalone) of the Company for the Quarter and Year ended March 31, 2013.

Please find enclosed copies of the approved Audited Financial Results (Consolidated and Standalone) of the Company for the Quarter and Year ended March 31, 2013 for your record and reference.

For Eros International Media Limited

Kamal Kumar Jain

Group Chief Financial Officer (India)

EROS INTERNATIONAL MEDIA LIMITED MUMBAI

Encl: - As stated above

Eros International Media Limited

Regd. Office : 201 Kailash Plaza, Plot No A-12, Opp Laxmi Industrial Estate, Link Road, Andheri (W), Mumbai 400053

STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31 MARCH 2013

(Rs. in lacs, except per share data)

	Particulars	Quarter ended 31 March 2013 (Audited)	Quarter ended 31 December 2012 (Unaudited)	Quarter ended 31 March 2012 (Unaudited)	Year ended 31 March 2013 (Audited)	Year ended 31 March 2012 (Audited)
1	**Income from operations**					
	Net sales/Income from operations	15,329	29,457	14,615	92,531	80,200
	Total income from operations (Net)	**15,329**	**29,457**	**14,615**	**92,531**	**80,200**
2	**Expenses**					
a)	Purchases/Operating expenses	12,320	21,522	11,611	67,567	58,442
b)	Changes in inventories of finished goods	(463)	566	(428)	(86)	(518)
c)	Employee benefits expense	725	558	460	2,505	1,482
d)	Depreciation expense	142	144	123	569	423
e)	Other expenses	896	1,121	1,626	4,128	3,608
	Total expenses	**13,620**	**23,711**	**13,392**	**74,481**	**63,637**
3	**Profit from operations before other income, finance costs and exceptional items (1-2)**	**1,709**	**5,746**	**1,223**	**18,050**	**16,563**
4	Other income	350	74	1,016	791	1,932
5	**Profit from ordinary activities before finance costs and exceptional items (3+4)**	**2,059**	**5,820**	**2,239**	**18,841**	**18,495**
6	Finance costs (Net)	196	260	260	939	1,237
7	**Profit from ordinary activities after finance cost but before exceptional items (5-6)**	1,863	5,560	1,979	17,902	17,258
8	Exceptional items	-	-	-	-	-
9	**Profit from ordinary activities before tax (7-8)**	**1,863**	**5,560**	**1,979**	**17,902**	**17,258**
10	Tax expense/(credit)	905	1,684	823	6,193	6,279
11	**Profit from ordinary activities after tax (9-10)**	**958**	**3,876**	**1,156**	**11,709**	**10,979**
12	Extraordinary items	-	-	-	-	-
13	**Net profit for the period (11-12)**	**958**	**3,876**	**1,156**	**11,709**	**10,979**
14	Paid up equity share capital (Face value of Rs. 10 each)	9,192	9,183	9,174	9,192	9,174
15	Reserves excluding revaluation reserve				68,420	57,808
16.i	Earnings per share (EPS)(before extraordinary items) (of Rs 10 each) (not annualised)					
	Basic	1.04	4.22	1.26	12.75	12.00
	Diluted	1.04	4.20	1.26	12.71	12.00
16.ii	Earnings per share (EPS)(after extraordinary items) (of Rs 10 each) (not annualised)					
	Basic	1.04	4.22	1.26	12.75	12.00
	Diluted	1.04	4.20	1.26	12.71	12.00
17	Public shareholding					
	Number of shares	23,088,050	23,000,378	20,329,857	23,088,050	20,329,857
	Percentage of shareholding	25.12%	25.05%	22.16%	25.12%	22.16%
18	Promoters and promoter group shareholding					
	a) Pledged / encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	b) Non encumbered					
	- Number of shares	68,853,290	68,853,290	71,407,000	68,853,290	71,407,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	74.88%	74.95%	77.84%	74.88%	77.84%

Notes :

1 The Company operates in the business of film production and exploitation.The entire operations are governed by the same set of risks and returns and hence, have been considered as representing a single primary segment. Further, the risks and rewards under various geographies where the Company operates are similar in nature.

EROS INTERNATIONAL MEDIA LIMITED

Corporate Office: 901/902, Supreme Chambers, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.

Tel.: +91-22-6602 1500 Fax: +91-22-6602 1540 E-mail: eros@erosintl.com • www.erosintl.com

Regd. Office: 201, Kailash Plaza, Plot No. A-12, Opp. Laxmi Ind. Estate, Link Road, Andheri (W), Mumbai - 400 053.

2 Statement of assets and liabilities as at

(Rs. in lacs)

	Particulars	31 March 2013 (Audited)	31 March 2012 (Audited)
A	**Equity and Liabilities**		
	Shareholders' funds		
	Share capital	9,192	9,174
	Reserves and surplus	68,419	57,808
	Sub-total - Shareholders' funds	**77,611**	**66,982**
	Non current liabilities		
	Long-term borrowings	15,009	11,242
	Deferred tax liability (Net)	15,563	10,367
	Other long term liabilities	113	107
	Long-term provisions	113	66
	Sub-total - Non-current liabilities	**28,798**	**21,782**
	Current liabilities		
	Short-term borrowings	25,402	24,178
	Trade payables	4,374	8,892
	Other current liabilities	10,584	15,837
	Short-term provisions	1,250	1,984
	Sub-total - Current liabilities	**41,410**	**50,891**
	Total equity and liabilities (A)	**147,819**	**139,655**
B	**Assets**		
	Non current assets		
	Fixed assets		
	Tangible assets	4,851	5,178
	Intangible assets	56,115	38,301
	Intangible assets under development	-	150
	Content advance	40,793	40,356
	Non-current investments	2,041	2,041
	Long-term loans and advances	1,557	519
	Other Non Current Assets	5,517	2,656
	Sub-total - Non-current assets	**110,874**	**89,181**
	Current assets		
	Current investments	20	4,350
	Inventories	609	522
	Trade receivables	15,132	12,931
	Cash and bank balances	17,044	29,896
	Short-term loans and advances	3,133	1,999
	Other current assets	1,007	776
	Sub-total - Current assets	**36,945**	**50,474**
	Total assets (B)	**147,819**	**139,655**

3 Operating expenses include all direct costs such as film rights related costs, print and publicity costs, marketing and other costs.

4 Information on investor complaints pursuant to clause 41 of the Listing agreement for the quarter ended 31 March 2013 :
Opening : Nil, Received : 1, Disposed off: 1, Pending : Nil

5 The figures for the quarter ended 31 March 2013 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter for the financial year ending on 31 March.

6 The above results were reviewed by the Audit Committee and have been approved by the Board of Directors at its meeting held on 30 May 2013

7 Previous period/year figures have been reclassified/ regrouped wherever necessary

Place: Mumbai
Date: 30 May 2013

For and on behalf of Board of Directors

Mr Sunil Lulla
Vice Chairman and Managing Director

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Eros International Media Limited

Regd. Office : 201 Kailash Plaza, Plot No A-12, Opp Laxmi Industrial Estate, Link Road, Andheri (W), Mumbai [illegible]

STATEMENT OF CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31 MARCH 2013

(Rs. in lacs, except per share data)

	Particulars	Quarter ended 31 March 2013 (Audited)	Quarter ended 31 December 2012 (Unaudited)	Quarter ended 31 March 2012 (Unaudited)	Year ended 31 March 2013 (Audited)	Year ended 31 March 2012 (Audited)
1	**Income from operations**					
	Net sales/Income from operations	21,232	36,933	20,684	106,795	94,388
	Total income from operations (Net)	**21,232**	**36,933**	**20,684**	**106,795**	**94,388**
2	**Expenses**					
a)	Purchases/Operating expenses	15,743	25,424	14,958	76,578	66,545
b)	Changes in inventories of finished goods	(628)	560	(336)	(255)	(292)
c)	Employee benefits expense	796	634	642	2,729	2,255
d)	Depreciation expense	154	156	169	645	600
e)	Other expenses	1,156	1,253	1,997	5,116	4,641
	Total expenses	**17,221**	**28,027**	**17,430**	**84,813**	**73,749**
3	**Profit from operations before other income, finance costs and exceptional items (1-2)**	4,011	8,906	3,254	21,982	20,639
4	Other income	161	80	1,280	640	1,930
5	**Profit from ordinary activities before finance costs and exceptional items (3+4)**	**4,172**	**8,986**	**4,534**	**22,622**	**22,569**
6	Finance costs (Net)	179	260	247	922	1,344
7	**Profit from ordinary activities after finance costs but costs but before exceptional items (5-6)**	3,993	8,726	4,287	21,700	21,225
8	Exceptional items	-	-		-	
9	**Profit from ordinary activities before tax (7-8)**	**3,993**	**8,726**	**4,287**	**21,700**	**21,225**
10	Tax expense /(credit)	899	1,649	886	6,119	6,314
11	**Profit from ordinary activities after tax (9-10)**	**3,094**	**7,077**	**3,401**	**15,581**	**14,911**
12	Extraordinary items	-	-	-	-	-
13	**Net profit for the period (11-12)**	**3,094**	**7,077**	**3,401**	**15,581**	**14,911**
14	Share of profit / (loss) of associates	-	-	-	-	-
15	Minority interest	(85)	557	430	128	127
16	**Net profit after taxes, minority interest and share of profit / (loss) of associates**	**3,179**	**6,520**	**2,971**	**15,453**	**14,784**
17	Paid up equity share capital (face value of Rs. 10 each)	9,192	9,183	9,174	9,192	9,174
18	Reserves excluding revaluation reserve				89,458	74,287
19.i	Earnings per share (EPS) (before extraordinary items) (of Rs. 10 each) (not annualized)					
	Basic	3.46	7.10	3.25	16.83	16.16
	Diluted	3.46	7.07	3.25	16.81	16.16
19.ii	Earnings per share (EPS) (after extraordinary items) (of Rs. 10 each) (not annualised)					
	Basic	3.46	7.10	3.25	16.83	16.16
	Diluted	3.46	7.07	3.25	16.81	16.16
20	Public shareholding					
	Number of shares	23,088,050	23,000,378	20,329,857	23,088,050	20,329,857
	Percentage of shareholding	25.12%	25.05%	22.16%	25.12%	22.16%
21	Promoters and promoter group shareholding					
	a) Pledged / encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered					
	- Number of shares	68,833,290	68,833,290	71,407,000	68,833,290	71,407,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	74.88%	74.95%	77.84%	74.88%	77.84%

Notes :

1 The Consolidated Financial Results of Eros International Media Limited ('the Company' or 'the Group') are compiled from the Consolidated Financial Statements prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Accounts as set out in the Accounting Standard 21 on 'Consolidation of Financial Statements' as notified under the Companies Act, 1956.

2 The Group operates in the business of film production and exploitation. The entire operations are governed by the same set of risks and returns and hence, have been considered as representing a single primary segment. Further, the risks and rewards under various geographies where the Group operates are similar in nature.

3 Audited Statement of Assets and Liabilities as at :

(Rs. in lacs)

	Particulars	31 March 2013 (Audited)	31 March 2012 (Audited)
A	**Equity and Liabilities**		
	Shareholders' funds		
	Share capital	9,192	9,174
	Reserves and surplus	89,458	74,287
	Sub-total - Shareholders' funds	**98,650**	**83,461**
	Minority interest	769	641
	Non Current liabilities		
	Long-term borrowings	13,009	11,253
	Deferred tax liability (net)	15,563	10,368
	Other long term liabilities	646	826
	Long-term provisions	119	73
	Sub-total - Non current liabilities	**29,337**	**22,520**
	Current liabilities		
	Short-term borrowings	25,399	32,371
	Trade payables	14,233	11,534
	Other current liabilities	10,784	16,534
	Short-term provisions	1,325	2,256
	Sub-total - Current liabilities	**51,741**	**62,695**
	Total equity and liabilities (A)	**180,497**	**169,317**
B	**Assets**		
	Non current assets		
	Fixed assets		
	Tangible assets	4,962	5,640
	Intangible assets	74,264	47,238
	Capital work in progress	-	-
	Intangible assets under development	-	150
	Content advance	43,864	42,650
	Non-current investments	800	800
	Deferred tax assets (Net)	216	145
	Long-term loans and advances	2,512	950
	Other non current assets	6,059	3,349
	Sub-total - Non current assets	**132,677**	**100,922**
	Current assets		
	Current investments	20	4,350
	Inventories	958	703
	Trade receivables	21,497	24,497
	Cash and bank balances	17,250	30,036
	Short-term loans and advances	2,403	3,054
	Other current assets	5,692	5,755
	Sub-total - Current assets	**47,820**	**68,395**
	Total assets (B)	**180,497**	**169,317**

4 Operating expenses include all direct costs such as film rights related costs, print and publicity costs, marketing and other costs.

5 Information on investor complaints pursuant to clause 41 of the Listing agreement for the quarter ended 31 March 2013 : Opening : Nil, Received : 1, Disposed off: 1, Pending : Nil.

6 The figures for the quarter ended 31 March 2013 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter for the financial year ending on 31 March.

7 The above results were reviewed by the Audit Committee and have been approved by the Board of Directors at its meeting held on 30 May 2013

8 Previous period figures have been reclassified/ regrouped wherever necessary

Place: Mumbai
Date: 30 May 2013

For and on behalf of Board of Directors

Mr Sunil Lulla
Vice Chairman and Managing Director

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